

EXERCISE C

Select add and type SSN ###-##-##04 (Assigned social security number given to you)

“Training, I need some training and I hope that you can help me!” These are the first words from your newest client, **David Ortiz**. He was just laid off from his recent job.

Mr. Ortiz is in a hurry today and wants to give you the most pertinent information now and will return at a later date to continue the process. He is broke and will need assistance in paying for the training he so sorely needs.

He is a **Hispanic, African American, non-veteran, and male**.

His date of birth is **November 18, 1975**.

His home phone number is **617/555-1616** and his address is **100 <YOUR MOSES USER ID> Drive, 02114**. His email is papi@redsox.com.

He also has a mailing address of **19 Oceanview Lane in Chilmark MA** (zip code is 02535).

He says he prefers to be called “**Big Papi**”. Please add that to the record.

He is **unemployed**, he does **not** have any disabilities, and his primary language is **English**, but he also speaks **spanish**.

He is **not** currently in school and has a **Masters Degree** in Baseball from Boston University.

His **family size is 5**, his family income for the last six months is **below \$19,000** and he is **not** a migrant worker.

His current job was as an **Editor** for the website **Wayfair LLC** at 100 Huntington Avenue in Boston, Massachusetts where he has been working from September 5, 2016 to three weeks from today, when he got his layoff notice and was let go.

He earns **\$20/hour** with **medical insurance and a pension plan**. He has been working full time for them. (40 hours). David would like employers to know that he worked at Wayfair. He is being laid off because of a business slow down.

Add a service that you did an **Initial Assessment** and a note about what you discussed.